**INTEREST RATES MARKET NOTICE**

**REVISED**

**Date: 30 May 2014**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRB12; FRB13; FRB14”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED “FRB12, FRB13 and FRB14”** on Interest Rate Market with effect from 2 June 2014 under its Domestic Medium Term Note Programme dated 29 November 2011.

**INSTRUMENT TYPE:** FLOATING RATE NOTE

**Authorised Programme size** R 80,000,000,000.00

**Total Notes Outstanding** R 45,332,421,803.27

**Bond Code** FRB12

**Nominal Issued** R 1,727,000,000.00

**Issue Price** 100%

**Coupon** 8.05**%** (3 Month JIBAR as at 28 May 2014 of 5.8% plus 225 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Maturity Date** 2 June 2024

**Books Close** 25 February, 28 May, 28 August and 27 November

**Interest Payment Date(s)** 2 March, 2 June, 2 September and 2 December

**Last Day to Register** By 17h00 on24 February, 27 May, 27 August and 26 November

**Issue Date** 2 June 2014

**Date Convention** Following

**Interest Commencement Date** 2 June 2014

**First Interest Payment Date** 2 September 2014

**Call Date/Step-up date** 2 June 2019

**ISIN No.** ZAG000116278

**Additional Information** Subordinated Unsecured Notes

**INSTRUMENT TYPE:** FLOATING RATE NOTE

**Authorised Programme size** R 80,000,000,000.00

**Total Notes Outstanding** R 45,332,421,803.27

**Bond Code** FRB13

**Nominal Issued** R 148,000,000.00

**Issue Price** 100%

**Coupon** 8.19**%** (3 Month JIBAR as at 28 May 2014 of 5.8% plus 239bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Maturity Date** 2 June 2026

**Books Close** 25 February, 28 May, 28 August and 27 November

**Interest Payment Date(s)** 2 March, 2 June, 2 September and 2 December

**Last Day to Register** By 17h00 on 24 February, 27 May, 27 August and 26 November

**Issue Date** 2 June 2014

**Date Convention** Following

**Interest Commencement Date** 2 June 2014

**First Interest Payment Date** 2 September 2014

**Call Date/Step-up Date** 2 June 2021

**ISIN No.** ZAG000116286

**Additional Information** Subordinated Unsecured Notes

**INSTRUMENT TYPE:**  Fixed Rate Note

**Authorised Programme size** R 80,000,000,000.00

**Total Notes Outstanding** R 43,332,421,803.27

**Bond Code** FRB14

**Nominal Issued** R 125,000,000.00

**Issue Price** 98.1419%

**Coupon** 10%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Maturity Date** 2 June 2026

**Books Close** 28 May and 27 November

**Interest Date(s)** 2 June and 2 December

**Last Day to Register** By 17h00 on 27 May and 26 November

**Issue Date** 2 June 2014

**Date Convention** Following

**Interest Commencement Date** 2 June 2014

**First Interest Date** 2 December 2014

**Call Date/Step-up date** 2 June 2021

**ISIN No.** ZAG000116294

**Additional Information** Subordinated Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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